

# **OBMS Home Page (All Users)**

The OBMS home page serves as a landing page to all OBMS functionality.



Figure 1 Sample OBMS Home Page

### **User Information**

The User Information section is located in the upper right hand corner of the OBMS home page, and contains the following elements:

- Username: Displays current user
- CAGE Code (Contractor Submitter Only) or User Role (Internal Users): Displays current CAGE Code or User Role
- About: Provides an overview of the OBMS workflow.
- **Shortcuts:** Provides keyboard shortcuts specific to the user role and common to the application.
- **Preferences:** Allows the user to enable or disable email notifications and help descriptions.
- **Logout:** returns the user IdM Portal.

## Switching CAGE Codes or User Roles

A user can only perform these steps if they have multiple CAGE Codes/User Roles assigned to their account.

- 1. Select the arrow to the right of the CAGE Code or User Role and select a new CAGE Code or User Role.
- 2. Click Submit.

### Viewing Keyboard Shortcuts

There are two types of keyboard shortcuts: shortcuts specific to the user role and shortcuts common to all users, as shown below.

Key	Action
SHIFT + z	Close Error/Success windows
Shift + 0 - 9	Move to select row in a data table.

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Shift + 🗲

Move to next page in data tables.

Move to previous page in data tables.

### Modifying Preferences

The user can enable or disable the ability to receive notifications via email and show or hide the descriptive text below the headers on each page.

Action

- 1. Click Preferences.
- 2. Select to **Enable** or **Disable** Email Notification.
- 3. Select to **Show** or **Hide** Help Descriptions.
- 4. Click Save.

# <u>Menu Bar</u>

The menu bar is located below the OBMS banner and the User Information section.

- The menu bar provides menus or links to functional areas, which vary by user role.
- The menu bar for all roles contains the **Home** link, which allows the user to return to the Home page from any location within the application.

# Header/Description:

The header/description is located below the menu bar.

- The header orients the user to their location within the application.
- The description provides a description of the function.

### <u>Tabs</u>

Tabs are located below the header/description area.

- Tabs, which vary by user role, exist on the Home Page and in various areas in the application.
- With the exception of the administrative roles, all users have a Notifications tab on the OBMS home page. The Notifications tab displays system-generated messages for user notice, such as a notice that a package has been accepted for review, sent back for more information, etc.

# Viewing or Deleting Notifications

The user can view or delete a notification; deleting a notification does not delete the associated accreditation package or ISA/(MOU/A) from the system.

- 1. Select the radio button next to a notification.
- 2. Click **Delete** or click **Close**.